



**€125,000,000 3.75 per cent. Convertible Bonds due 2021**

**(ISIN: BE6291563466)**

**NOTICE TO BONDHOLDERS  
DATED 23 NOVEMBER 2017**

1. Reference is made to the terms and conditions of the €125,000,000 3.75 per cent. convertible bonds due 2021, with ISIN BE6291563466 (the “**Bonds**”) issued by Greenyard Fresh Holding BE NV, with LEI number 549300JL1GN4CAKFOA84 (formerly known as Fieldlink NV) (the “**Issuer**”) on 22 December 2016 (the “**Terms and Conditions**”).
2. Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.
3. The Issuer hereby unilaterally, irrevocably and unconditionally waives its right to make a Cash Alternative Election as provided in Clause 6(m) of the Terms and Conditions, with effect from the date of this notice.

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