

PRESS RELEASE**Greenyard Foods: Homologation Court of Appeal of decisions
Second Bondholders Meeting**

Ghent, Belgium – 22nd of October 2015

On 19 October 2015 the Court of Appeal in Ghent has homologated the decisions of the second Bondholders Meeting which was held on 24 July 2015. By obtaining this homologation, Greenyard Foods can execute the decisions of the second General Assembly of Bondholders.

This second Bondholders Meeting took place to discuss and decide on a waiver of certain rights and an amendment of certain terms of the Greenyard Foods bond issued on 5 July 2013, as described in the prospectus of 11 June 2013. The above-mentioned decisions were taken in light of the business combination of Greenyard Foods, Univeg & Peatinvest which was approved by the Extraordinary Shareholders Meeting on 19 June 2015.

A homologation by the Court of Appeal in Ghent was necessary since the decisions of the second Bondholders Meeting were taken with a majority of less than one third of the obligations that were in circulation. On the second Bondholders Meeting 0.01% of the obligations that were in circulation were represented and all agenda points were approved unanimously.

Financial calendar

- Availability of half-year results of the Group (01/04/2015-30/09/2015) 15 December 2015 (17h45)
- Availability of year-end results of the Group (01/04/2015-31/03/2016) 7 June 2016 (17h45)

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About Greenyard Foods

Greenyard Foods (Euronext Brussels: GRYFO) is a global market leader in fresh and prepared fruit & vegetables, as well as substrates. The Group is the business combination of **Greenyard Foods**, ranked #2 in frozen and #5 in canned fruit & vegetables in Europe, **Univeg**, ranked #2 in fresh fruit & vegetables worldwide and **Peatinvest**, ranked #3 in soil improvers in Europe.

Our mission is to make lives healthier by helping people enjoy fruit & vegetables at any moment of the day in an easy, fast and pleasurable way.

Greenyard Foods has operations worldwide and serves a global customer base among which most of the leading retailers in Europe. The Group counts close to 8,200 staff active in 27 countries worldwide, with a pro-forma combined turnover of 3.9 billion EUR in the fiscal year ending on 31 March 2015.

www.greenyardfoods.com