

PRESS RELEASE**Greenyard Foods: Bondholders Meeting on 19 June 2015, publication of annual financial report, directors' resignation, additional financial information on Univeg and Peatinvest**

Gent, Belgium, 4th of June 2015

The Board of Directors of Greenyard Foods (Euronext Brussels: GRYFO) publishes on 5 June 2015 an invitation for a Bondholders Meeting to be held on Friday 19 June 2015. This meeting is convened to discuss and decide on a waiver of certain rights and an amendment of certain terms of the Greenyard Foods bond issued on 5 July 2013 (as described in the prospectus of 11 June 2013), in light of the announced combination of Greenyard Foods, Univeg & Peatinvest. Prior to this meeting an Extraordinary Shareholders' Meeting will take place.

On the group's website (www.greenyardfoods.com) the agenda of the Bondholders Meeting will be published. The website today also publishes the financial report for Greenyard Foods' fiscal year 2014/15, as well as a presentation with additional financial information prepared by Univeg and Peatinvest. The additional financial information of Univeg is published following the information that is shared with Univeg bondholders.

The company today also announces the resignation from the board of directors as of 19 June 2015 of Frank Donck and Thomas Dewever. The board wishes to thank Mr. Donck, independent director since 2011, and Mr. Dewever, director since 2014, for their commitment and expertise.

*Quote by **Marleen Vaesen**, CEO Greenyard Foods:*

"In recent months we have made important progress towards realizing our ambition of forming a global leader in fruit & vegetables. With the support of shareholders and bondholders we are ready to start a new chapter in the history of Greenyard Foods."

Financial calendar

- Extraordinary Shareholders Meeting 19 June 2015 (9h00)
at the registered office of the company, 9042 Gent, Skaldenstraat 7c
- Meeting Bondholders 19 June 2015 (15h00)
at the registered office of the company, 9042 Gent, Skaldenstraat 7c
- Availability of financial report 2014-2015: 04 June 2015 (08:00 hrs)
- Availability of annual report 2014-2015: 22 July 2015 (17:45 hrs)
- General Assembly 2014-2015: 18 September 2015 (14:00 hrs)

For additional information, please contact Greenyard Foods:

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About Greenyard Foods

Greenyard Foods NV is active predominantly in the processing and commercialization of Fruit and Vegetables and ready-to-eat food, both frozen and canned. The Group has 13 production sites in 5 different countries (Belgium, France, United Kingdom, Poland and Hungary) and subsidiaries and sales offices on five continents. (www.greenyardfoods.com)

About Univeg

Univeg is a worldwide supplier of fresh produce, active in the fields of Fruit & Vegetables, Flowers & Plants, Convenience products, Transport & Logistics. Univeg has operations worldwide and serves a global customer base. Univeg currently employs 5,550 staff (after carve-out of The Fruit Farm Group) across operations in 27 countries, on five continents. (www.univeg.com)

About Peatinvest

Peatinvest and its subsidiaries have been involved in the horticultural sector for 30 years and employ 400 staff. The Peatinvest Group has 9 production sites in 4 countries and supplies growers throughout the world with a wide range of substrates for growing plants, fruit and vegetables marketed under the Peltracom brand for the professional market and Agrofino for the hobby market. (www.peltracom.be)