

**PRESS RELEASE****Greenyard Foods: Decisions Second General Assembly of Bondholders**

*Gent, Belgium, 30th of July 2015*

On July 24, 2015, a second General Assembly of Bondholders took place. This was held to deliberate and decide on the waiver of certain rights and the amendment of certain terms and conditions of the bond loan that was issued by the Company on July 5, 2013, as stated in the prospectus dated 11 June 2013. The decisions are taken in the view of the business combination of Greenyard Foods, Univeg and Peatinvest, which was approved by the Extraordinary General Meeting of Shareholders on June 19, 2015.

At the second General Assembly of Bondholders 0.01% of the bonds in circulation were represented and all agenda items were approved unanimously.

Because the decisions of the Second General Assembly of Bondholders were taken by a majority of less than one third of the amount of bonds in circulation, these decisions can only be implemented after approval by the Court of Appeal of Ghent. Today, the Company has filed an unilateral application to the registry of the Court of Appeal in question.

The full decisions of the Second General Assembly of Bondholders are published on the group's website ([www.greenyardfoods.com](http://www.greenyardfoods.com)).

**Financial calendar**

- General Assembly 2014-2015:  
- Availability of half-year results of the Group  
(01/04/2015-30/09/2015)

18 September 2015 (14:00 hrs)  
15 December 2015 (17:45 hrs)

For additional information, please contact Greenyard Foods:

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**About Greenyard Foods**

**Greenyard Foods** (Euronext Brussels: GRYFO) is a global market leader in fresh and prepared fruit & vegetables, as well as substrates. The Group is the business combination of **Greenyard Foods**, ranked #2 in frozen and #5 in canned fruit & vegetables in Europe, **Univeg**, ranked #2 in fresh fruit & vegetables worldwide and **Peatinvest**, ranked #3 in soil improvers in Europe.

Our mission is to make lives healthier by helping people enjoy fruit & vegetables at any moment of the day in an easy, fast and pleasurable way.

Greenyard Foods has operations worldwide and serves a global customer base among which most of the leading retailers in Europe. The Group counts close to 8,200 staff active in 27 countries worldwide, with a pro-forma combined turnover of 3.9 billion EUR in the fiscal year ending on 31 March 2015.

[www.greenyardfoods.com](http://www.greenyardfoods.com)