

PRESS RELEASE**Greenyard Foods publishes information document regarding business combination with Univeg and Peatinvest**

Gent, Belgium, 16th of June 2015

Greenyard Foods (Euronext Brussels: GRYFO) today publishes an information document regarding the business combination with Univeg and Peatinvest ahead of the Extraordinary Shareholders' Meeting to be held on Friday 19 June 2015. This document describes in great detail the performance, activities and strategy of the 3 constituent companies and the business rationale for the combination.

On the group's website (www.greenyardfoods.com) this document can be downloaded in full in English and Dutch.

In accordance with article 18, §2, d) of the prospectus law of 16 June 2006, the FSMA considers this information document as equivalent to the information that should be included in a listing prospectus. Such information document does not require the approval by the FSMA, just as the FSMA does not need to approve the transactions as such.

On Friday 19 June 2015, the Extraordinary Meeting of Greenyard Foods shareholders will vote on the proposed business combination with Univeg and Peatinvest, as first announced on 5 March 2015.

*Quote by **Marleen Vaesen**, CEO Greenyard Foods:*

"In recent months we have made important progress towards realizing our ambition of forming a global leader in fruit & vegetables. With this information document we provide (potential) investors with detailed information on the nature and strategy of this business combination. The board of directors, reference shareholders, executive committee and leadership team are convinced that the future offers great prospects for the enlarged Greenyard Foods."

Financial calendar

- Extraordinary Shareholders Meeting 19 June 2015 (9h00)
at the registered office of the company, 9042 Gent, Skaldenstraat 7c
- Meeting Bondholders 19 June 2015 (15h00)
at the registered office of the company, 9042 Gent, Skaldenstraat 7c
- Availability of annual report 2014-2015: 22 July 2015 (17:45 hrs)
- General Assembly 2014-2015: 18 September 2015 (14:00 hrs)

For additional information, please contact Greenyard Foods:

Marleen Vaesen, CEO:
Tel. +32 (0)9/255.32.30
E-mail: marleen.vaesen@greenyardfoods.com

About Greenyard Foods

Greenyard Foods NV is active predominantly in the processing and commercialization of Fruit and Vegetables and ready-to-eat food, both frozen and canned. The Group has 13 production sites in 5 different countries (Belgium, France, United Kingdom, Poland and Hungary) and subsidiaries and sales offices on five continents. (www.greenyardfoods.com)

About Univeg

Univeg is a worldwide supplier of fresh produce, active in the fields of Fruit & Vegetables, Flowers & Plants, Convenience products, Transport & Logistics. Univeg has operations worldwide and serves a global customer base. Univeg currently employs 5,550 staff (after carve-out of The Fruit Farm Group) across operations in 27 countries, on five continents. (www.univeg.com)

About Peatinvest

Peatinvest and its subsidiaries have been involved in the horticultural sector for 30 years and employ 400 staff. The Peatinvest Group has 9 production sites in 4 countries and supplies growers throughout the world with a wide range of substrates for growing plants, fruit and vegetables marketed under the Peltracom brand for the professional market and Agrofino for the hobby market. (www.peltracom.be)