

PRESS RELEASE**Greenyard Foods: Second Bondholders Meeting on 24 July 2015**

Gent, Belgium, 7th of July 2015

The Board of Directors of Greenyard Foods NV (Euronext Brussels: GRYFO) publishes on 7 July 2015 in 'de Tijd' and the Belgian Gazette a convocation for the second Bondholders Meeting to be held on Friday 24 July 2015. During the first Bondholders Meeting on 19 June 2015, the required attendance quorum wasn't reached.

The Bondholders Meeting is convened to discuss and decide on a waiver of certain rights and an amendment of certain terms of the Greenyard Foods bond issued on 5 July 2013, as described in the prospectus of 11 June 2013. The decisions will be taken in light of the business combination of Greenyard Foods, Univeg & Peatinvest which was approved by the Extraordinary Shareholders Meeting on 19 June 2015.

On the group's website (www.greenyardfoods.com) the agenda of the second Bondholders Meeting will be published, as well as the power of attorney document. Any present or represented bondholder who has validly participated in the voting of the second Bondholders Meeting is entitled to a participation fee of 0,10% of the nominal principal amount of the bond, with a maximum amount of 1.000€ per present or represented Bondholder.

Financial calendar

- Availability of annual report 2014-2015:
- General Assembly 2014-2015:

22 July 2015 (17:45 hrs)
18 September 2015 (14:00 hrs)

For additional information, please contact Greenyard Foods:

Koen Sticker, CFO:
Tel. +32 (0)15/32 42 69
E-mail: koen.sticker@univeg.com

About Greenyard Foods

Greenyard Foods (Euronext Brussels: GRYFO) is a global market leader in fresh and prepared fruit & vegetables, as well as substrates. The Group is the business combination of **Greenyard Foods**, ranked #2 in frozen and #5 in canned fruit & vegetables in Europe, **Univeg**, ranked #2 in fresh fruit & vegetables worldwide and **Peatinvest**, ranked #3 in soil improvers in Europe.

Our mission is to make lives healthier by helping people enjoy fruit & vegetables at any moment of the day in an easy, fast and pleasurable way.

Greenyard Foods has operations worldwide and serves a global customer base among which most of the leading retailers in Europe. The Group counts close to 8,200 staff active in 27 countries worldwide, with a pro-forma combined turnover of 3.9 billion EUR in the fiscal year ending on 31 March 2015.

www.greenyardfoods.com