

PRESS RELEASE

Greenyard Foods: Results of Private Placement of shares held by Gimv-XL Fund and Deprez Holding

Gent, Belgium, 2nd of July 2015

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Gent, Belgium– Greenyard Foods NV (Euronext Brussels: GRYFO) has been informed that reference shareholders Gimv-XL Fund and Deprez Holding have sold 5.520.000 shares in Greenyard Foods at 14.5 EUR per share in a successful private placement conducted by way of an accelerated bookbuilding. The book was oversubscribed and 75% was allocated resulting in a total amount of 80 million euro.

After this successful transaction, Hein Deprez directly and indirectly still holds 44,9% and Gimv-XL Fund 4,9% in Greenyard Foods and the free float increases to over 25%. Hein Deprez intends to remain the stable reference shareholder in Greenyard Foods for the long run.

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Financial calendar

- Availability of annual report 2014-2015:

- General Assembly 2014-2015:

22 July 2015 (17:45 hrs) 18 September 2015 (14:00 hrs)

For additional information, please contact Greenyard Foods:

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About Greenyard Foods

Greenyard Foods (Euronext Brussels: GRYFO) is a global market leader in fresh and prepared fruit & vegetables, as well as substrates. The Group is the business combination of **Greenyard Foods**, ranked #2 in frozen and #5 in canned fruit & vegetables in Europe, **Univeg**, ranked #2 in fresh fruit & vegetables worldwide and **Peatinvest**, ranked #3 in soil improvers in Europe.

Our mission is to make lives healthier by helping people enjoy fruit & vegetables at any moment of the day in an easy, fast and pleasurable way.

Greenyard Foods has operations worldwide and serves a global customer base among which most of the leading retailers in Europe. The Group counts close to 8,200 staff active in 27 countries worldwide, with a pro-forma combined turnover of 3.9 billion EUR in the fiscal year ending on 31 March 2015.

www.greenyardfoods.com







